Results of the Readership Structure **Analysis*** Wochenmagazin für Spedition, Transport und Logistik Was verkeh Wochenmagazin HAU www.verkehrsrundschau.de SEKTORALES FAHRVERBOT der EuGH das Fah VERKEHRSRUNDSCHAU-TEST Hier gibt's Geld vom Staat chüsse für kleine und mittlere Unterr "Es Förderprogramme sollten Transporteure und Logistiker kennen Seite 20 vie Wettstreit der DSV hat in Systeme Seite 18 Aufträ ifträge und Fahrzeuge

* Conducted by TNS Infratest Medienforschung GmbH

Dear customer,



Andrea Volz Head of Sales, **Transport & Logistics**

erkehrsRundschau has been a specialist information provider for the transport, freight forwarding and logistics sector for over 70 years. Every week, the magazine publishes information on procurement, warehousing, transport and logistics, as well as on related areas of policy and business, testing and technology, management and careers. Our readers receive all the latest news on the industry through the daily online newsletter and the www.verkehrsrundschau.de internet portal. Special publications, subject- and industry-specific specials, trade events, books and the VR Image Ranking round off the portfolio.

Our quality, editorial expertise, practical orientation and the trust our customers and readers have shown in VerkehrsRundschau over the years are important benchmarks for us. They also include regular surveys as well as analyses of our target groups and readership. We recently conducted a telephone survey of our VerkehrsRundschau readers. The representative survey was conducted in accordance with the Central Committee for the Advertising Industry in Germany (ZAW) framework for advertising media analysis by the independent market research organisation TNS Infratest.

I am pleased to present the results of the current readership structure analysis today. Take this opportunity to quickly get to know our readers, and do not hesitate to contact us if you have any additional questions.

We wish you every success in utilising "VerkehrsRundschau" as your advertising medium!

Hudrea Jole

"The VerkehrsRundschau is a key industry medium which is vital especially to the transport sector in Germany. From political matters to practical tests of the best trucks, readers find expert reports, analyses and articles about what is going on in the industry. I particularly like when the magazine covers 'hot potato' issues, assessing the background from a range of different perspectives. This is the way journalism should be."

Rico Back, CEO, GLS Group, Neuenstein

What customers say

VerkehrsRundschau topical and competent

"VerkehrsRundschau is THE magazine for freight forwarder and transport companies because it provides comprehensive information on the key issues in the industry like no other medium. For the last 30 years it has been telling me all I need to know to make my business successful."

> Alexander Döpke jun., Döpke Logistik GmbH & Co. KG, Endingen

"I read VerkehrsRundschau because: - it's a good source of information. - it's thoroughly researched. - the layout and format is modern and reader-friendly"

Dipl.-Ing. Volker Seitz, Director Business Development & Communications/Marketing, Kögel Trailer, Burtenbach

> "VerkehrsRundschau provides us with highly practice-oriented reporting which really helps us in making a success of our transport and logistics business."

Dr. Micha Alexander Lege, Managing Director, Wiedmann & Winz, Geislingen/Steige

"For me, VerkehrsRundschau is the leading medium in the logistics industry. It provides topical, expert reports, analyses and trend surveys, making it an essential information source."

> Anton Gebert, Marketing Manager, Tschann Bayern, Poing

> > "VerkehrsRundschau is an important voice in the German commercial vehicles sector. It impresses through its sound analysis, reporting and comment."

Ingo Lübs, Marketing Manager, Fahrzeugwerk Bernard KRONE, Werlte

"VerkehrsRundschau features very thoroughly researched articles which are of great benefit to readers. In our industry we are reliant on reliable information."

Eugen Jung, Managing Director, **Jung Spedition, Kassel**

"I read VerkehrsRundschau regularly, and I very much enjoy it, because it covers a wide range of topics relating to our field of business. It also addresses difficult issues, and after reading an article I am very often motivated to find out more about the subject."

Andreas Weinrich, Managing Director, Bischoff International, Naila

"We read VerkehrsRundschau

because it provides reports and information on a broad spectrum of topics within the transport sector. The reports are topical, informative, comprehensive, and vet not overladen with detail. We think it's terrific that lots of reports are expanded on, with more detailed coverage in parallel on the website."

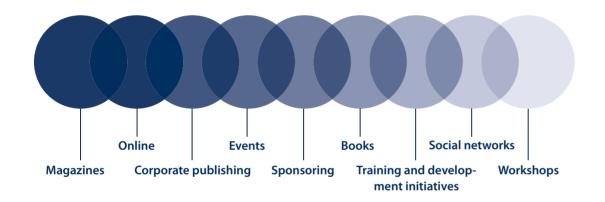
Georg Wittwer, Managing Director, Wittwer Spedition & Logistik, Eschenlohe

VerkehrsRundschau ist

a byword for trust and quality

VerkehrsRundschau has been one of the most important magazines in the transport and logistics markets for over 70 years. Week after week, it prepares and presents news relevant for decision-making and useful information.

Under the umbrella of the trusted VerkehrsRundschau brand, the content is integrated across various media channels. Whether in its magazine form, online, for social networking, corporate publishing, sponsoring and events, or initiatives to train and develop junior staff: VerkehrsRundschau is always a reliable partner.







Our readers are

successful, dynamic, decision-makers

89% of readers are in senior posts -71 % of them are management. VerkehrsRundschau thus addresses proprietors and managers who are key players in the transport and logistics sector.

11%

Commercial/technical staff/Workshop managers

4%

Fleet managers

3% Logistics managers

9% **Commercial managers** or department heads

Position/ function in the company

50% **Proprietors**/

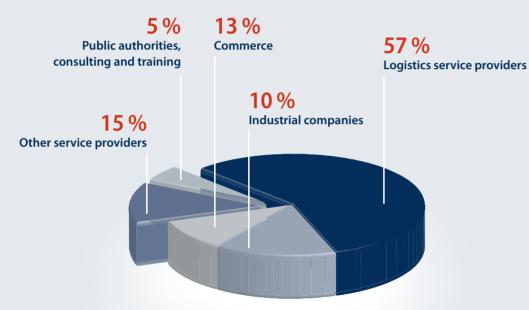
shareholders

21 9 Executives/directors

The high percentage of business decisionmakers (92 %) and an average managed investment volume of 400,800 Euro per reader make this readership a highly attractive target group when planning advertising.

Our readers are active

in logistics, industry and commerce



80 % of readers are in the logistics or industry and commerce sectors. This means VerkehrsRundschau is emblematic of the transport and logistics market.

Fleet

Warehousing

49 % of readers operate a fleet with up to 10 vehicles.
37 % have medium-sized to very large fleets (more than 11 vehicles).

42 % of readers have small warehouse units with up to

5,000 m² of space. **18 %** operate medium-sized (above 5,000 m²) and large warehouse units with more than 10,000 m² per facility.

Forklifts/ industrial trucks

45 % of readers have between one and five forklifts. Almost 20 % have a medium-sized (6 to 50 vehicles) or large (over 50 vehicles) fleet of industrial trucks per location.

Logistics services

59 % of readers contract logistics companies. They work with an average of 16.2 transport and logistics service providers.

Your customers invest

in fleet, tyres and training

A modern, well-equipped fleet and a high degree of willingness to invest characterise our readers. The priorities in short- and medium-term investment are procuring new vehicles, tyres, and accessories.

Attractive leasing models and rental offers play significant roles in vehicle procurement. Intralogistics (industrial trucks, warehouse technology and facilities) is the core business of our readers, which also makes it an investment intensive area.

89 % are planning investments in the next two years:

 Tyres
 I

 Education and training
 I

 Education and training
 I

 Fleet
 I

 Vehicle accessories/parts
 I

 IT, hardware and software
 I

 Personnel
 I

 Commercial vehicle leasing/rental
 I

 Body units
 I

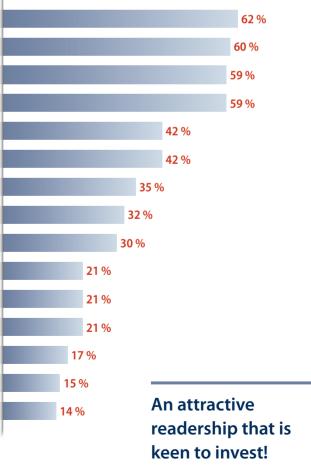
 Vorkshop/workshop equipment
 I

 Fleet management/telematics systems
 I

 Industrial trucks (forklifts, lift trucks)
 I

 Warehouse and handling technology
 I

 Warehouse facilities
 I



Specialist media are the

first choice for decision-makers

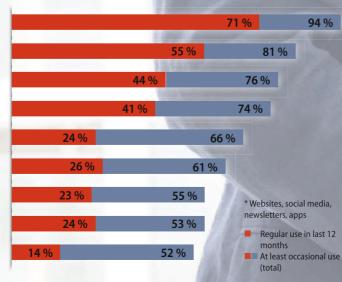
80%

of specialist media readers regard B2B advertising as a useful component of the media offering.

Use of B2B information sources

Specialist media Print+Digital Total (net) Specialist magazines (print) Digital* offerings from specialist media Digital* offerings from companies Events (conferences/seminars)

> Field sales rep visits One or more trade fairs at home/abroad Personalised direct-mail advertising Customer magazines from companies



Readers rate

VerkehrsRundschau as positive and convincing

VerkehrsRundschau impresses by its highly readable style and clarity, and objective, professional reporting.

Readers trust VerkehrsRundschau and the editorial quality it delivers. That fact is illustrated by a recommendation rate of 94 %, and demonstrates the high esteem in which the magazine is held.

A recommendation is the ultimate proof of an excellent customer relationship.





Based on these results, VerkehrsRundschau offers the ideal setting for your advertising.

The over-arching concept

is intensively utilised

VerkehrsRundschau impresses through its combination of magazine, online portal, newsletter, events and special publications.

- The magazine is rated by 71 % of readers as "good" or "very good".
- → The page contact chance rate is 72 %.
- -> Good content is passed on: In addition to the initial recipient, VerkehrsRundschau reaches an average of 2.5 additional readers meaning 3.5 readers in total. A title with multiplier functionality.
- It achieves a reach of over 52,000 readers* per issue. Readership x circulation VRA_IVW. 2nd quarter 2016
- → The average opening rate of the newsletter is 30 %.
- Page views of verkehrsrundschau.de: 480,718 (January 2016)

Load security Telematics/software/navigation **Specialist literature** Trailers/bodies Education and training Vehicle accessories **Trade fairs** Loading aids Tyres/wheels Logistics service providers Workshop products **Used vehicles** Logistics regions Vans Axles/brakes/retarders Job ads Forklifts/industrial trucks **Rental/leasing** Lubricants/oils Filling station card providers Insurance/banking/finance Warehouse facilities/shelving systems Courier express parcel services Air/sea freight

Visited company website

Wrote a memo

Contact made

38 %

Information requested or

appointment arranged

79 %

Responses to advert

You target your advertising closely with VerkehrsRundschau

The adverts in VerkehrsRundschau are used by 63 % of readers as a source of information for investment decision-making.

Interest in advert topics

Trucks



Methodology

In this brochure, we present the key results of our comprehensive, representative 2016 Readership Structure Analysis. Respected market research organisation TNS Infratest based in Bielefeld, Germany, conducted the survey of VerkehrsRundschau readers. Their analysis proves the high degree of acceptance and intensive utilisation of the VerkehrsRundschau trade magazine. The survey was implemented in accordance with the Central Committee for the Advertising Industry in Germany (ZAW) framework for advertising media analysis. It fulfills the conditions for a representative, cross-sectional analysis of VerkehrsRundschau readers.

> Survey conducted by:

> Population:

> Method:

> Data basis:

> Survey period:

Sample selection:

TNS Infratest Medienforschung GmbH, Bielefeld Primary recipients of the VerkehrsRundschau A journal Verbal (telephone) survey Random 250 interviews 19/04/2016 - 03/06/2016

The survey was based on a scientific procedure, and is therefore representative of the target population.

Wewillbeglad to advise you!

Andrea Volz

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Pullink + Wirtschaft | Benklar Die nächste Änderung der LKW-Maut LKW-Maut D Maut auf Autobahne n motorways R Péage autoroutier ab 12t 7,5t